

STANDARDIZED FUND ACCOUNTING REPORT
for ISC, INC. TRUST ACCOUNT: HOLZHUETER PHASE 1 PLAN – Cash Basis

Receivership; Civil Court Docket No.
Reporting Period 7/1/2017 through 9/30/2017

FUND ACCOUNTING: SEC v. Estate of Loren W. Holzhueter, et al.				
		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (as of 7/1/2017)		\$145,964.81	\$145,964.81
	<i>Increases in Fund Balance</i>			
Line 2	Business Income			
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous – Other			
	Total Funds Available (Lines 1 – 8)		\$145,964.81	\$145,964.81
	<i>Decreases in Fund Balance:</i>			
Line 9	Disbursements to Investors			
Line 10	Disbursements for Receivership Operations	Transfer to ISC Trust Account	\$50,053.12	\$50,053.12
Line 10a	Disbursements to Receiver or Other Professionals	BCBP	\$12,424.22	\$12,424.22
Line 10b	Business Asset Expenses			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		\$62,477.34	\$62,477.34
Line 11	Disbursements for Distribution Expenses Paid by the Fund			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator.....			
	Independent Distribution Consultant (IDC)			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	Total Plan Development Expenses			
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator.....			
	IDC.....			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	2. Administrative Expenses:			
	3. Investor Identification:			

	Notice/Publishing Approved Plan.....			
	Claimant Identification.....			
	Claims Processing.....			
	Web Site Maintenance/Call Center.....			
	4. Fund Administrator Bond:			
	5. Miscellaneous:			
	6. Federal Account for Investor Restitution (FAIR):			
	Reporting Expenses			
	<i>Total Plan Implementation Expenses</i>			
	Total Disbursements for Distribution Expenses Paid by the Fund			
Line 12	Disbursements to Court/Other			
Line 12a	<i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i>			
Line 12b	<i>Federal Tax Payments</i>			
	Total Disbursements to Court/Other			
	Total Funds Disbursed (Lines 9-11):		\$62,477.34	\$62,477.34
Line 13	Ending Balance (as of 6/30/2017):		\$83,487.50	\$83,487.50
Line 14	Ending Balance of Fund – Net Assets:		\$83,487.50	\$83,487.50
Line 14a	<i>Cash & Cash Equivalents</i>		\$83,487.50	\$83,487.50
Line 14b	<i>Investments</i>			
Line 14c	<i>Other Assets or Uncleared Funds</i>			
	Total Ending Balance of Fund – Net Assets		\$83,487.50	\$83,487.50
OTHER SUPPLEMENTAL INFORMATION:				
		Detail	Subtotal	Grand Total
	<i>Report of Items NOT To Be Paid by the Fund:</i>			
Line 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	<i>Plan Development Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator.....			
	IDC.....			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	2. Administrative Expenses			
	3. Miscellaneous			
	<i>Total Plan Development Expenses Not Paid by the Fund</i>			
Line 15b	<i>Plan Implementation Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator.....			
	IDC.....			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan.....			
	Claimant Identification.....			
	Claims Processing.....			
	Web Site Maintenance/Call Center.....			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			

	<i>Total Plan Implementation Expenses Not Paid by the Fund</i>			
<i>Line 15c</i>	<i>Tax Administrator Fees & Bonds Not Paid by the Fund</i>			
	<i>Total Disbursements for Plan Administration Expenses Not Paid by the Fund</i>			
<i>Line 16</i>	<i>Disbursements to Court/Other Not Paid by the Fund:</i>			
<i>Line 16a</i>	<i>Investment Expenses/CRIS Fees</i>			
<i>Line 16b</i>	<i>Federal Tax Payments</i>			
	<i>Total Disbursements to Court/Other Not Paid by the Fund</i>			
<i>Line 17</i>	<i>DC & State Tax Payments</i>			
<i>Line 18</i>	<i>No. of Claims:</i>		162	162
<i>Line 18a</i>	<i># of Claims Received this Reporting Period</i>		0	0
<i>Line 18b</i>	<i># of Claims Received Since Inception of Fund</i>		162	162
<i>Line 19</i>				
<i>Line 19a</i>	<i># of Claimants/Investors Paid This Reporting Period</i>		0	0
<i>Line 19b</i>	<i># of Claimants/Investors Paid Since Inception of Fund</i>		162	162

Receiver:

By: /s/ Michael S. Polsky
Michael S. Polsky, Receiver

Date: October 16, 2017

STANDARDIZED FUND ACCOUNTING REPORT
for ISC, INC. TRUST ACCOUNT– Cash Basis

Receivership; Civil Court Docket No.

Reporting Period 7/1/2017 to 9/30/2017

FUND ACCOUNTING: SEC v. Estate of Loren W. Holzhueter, et al.				
		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (as of 4/1/2016)		\$4,496,204.97	\$4,496,204.97
	<i>Increases in Fund Balance</i>			
Line 2	Business Income			
Line 3	Cash and Securities	Claim 161 Reserve	\$50,053.12	\$50,053.12
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous – Other			
	Total Funds Available (Lines 1 – 8)		\$4,546,258.09	\$4,546,258.09
	<i>Decreases in Fund Balance:</i>			
Line 9	Disbursements to Investors			
Line 10	Disbursements for Receivership Operations	Partnership Bank Stipulation	\$720,000.00	\$720,000.00
Line 10a	<i>Disbursements to Receiver or Other Professionals</i>			
Line 10b	<i>Business Asset Expenses</i>			
Line 10c	<i>Personal Asset Expenses</i>			
Line 10d	<i>Investment Expenses</i>			
Line 10e	<i>Third-Party Litigation Expenses</i>			
	1. Attorney Fees			
	2. Litigation Expenses			
Line 10f	<i>Tax Administrator Fees and Bonds</i>			
Line 10g	<i>Federal and State Tax Payments</i>			
	Total Disbursements for Receivership Operations		\$720,000.00	\$720,000.00
Line 11	Disbursements for Distribution Expenses Paid by the Fund			
Line 11a	<i>Distribution Plan Development Expenses:</i>			
	1. Fees:			
	Fund Administrator.....			
	Independent Distribution Consultant (IDC)			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	Total Plan Development Expenses			
Line 11b	<i>Distribution Plan Implementation Expenses:</i>			
	1. Fees:			
	Fund Administrator.....			
	IDC.....			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	2. Administrative Expenses:			

	3. Investor Identification:			
	Notice/Publishing Approved Plan.....			
	Claimant Identification.....			
	Claims Processing.....			
	Web Site Maintenance/Call Center.....			
	4. Fund Administrator Bond:			
	5. Miscellaneous:			
	6. Federal Account for Investor Restitution (FAIR):			
	Reporting Expenses			
	<i>Total Plan Implementation Expenses</i>			
	Total Disbursements for Distribution Expenses Paid by the Fund			
Line 12	Disbursements to Court/Other			
Line 12a	<i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i>			
Line 12b	<i>Federal Tax Payments</i>			
	Total Disbursements to Court/Other			
	Total Funds Disbursed (Lines 9-11):		\$720,000.00	\$720,000.00
Line 13	Ending Balance (as of 6/30/2017):		\$3,826,258.09	\$3,826,258.09
Line 14	Ending Balance of Fund – Net Assets:		\$3,826,258.09	\$3,826,258.09
Line 14a	<i>Cash & Cash Equivalents</i>		\$3,826,258.09	\$3,826,258.09
Line 14b	<i>Investments</i>			
Line 14c	<i>Other Assets or Uncleared Funds</i>			
	Total Ending Balance of Fund – Net Assets		\$3,826,258.09	\$3,826,258.09
OTHER SUPPLEMENTAL INFORMATION:				
		Detail	Subtotal	Grand Total
	<i>Report of Items NOT To Be Paid by the Fund:</i>			
Line 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	<i>Plan Development Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator.....			
	IDC.....			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	2. Administrative Expenses			
	3. Miscellaneous			
	<i>Total Plan Development Expenses Not Paid by the Fund</i>			
Line 15b	<i>Plan Implementation Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator.....			
	IDC.....			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan.....			
	Claimant Identification.....			
	Claims Processing.....			
	Web Site Maintenance/Call Center.....			
	4. Fund Administrator Bond			
	5. Miscellaneous			

	6. FAIR Reporting Expenses			
	<i>Total Plan Implementation Expenses Not Paid by the Fund</i>			
<i>Line 15c</i>	<i>Tax Administrator Fees & Bonds Not Paid by the Fund</i>			
	Total Disbursements for Plan Administration Expenses Not Paid by the Fund			
Line 16	Disbursements to Court/Other Not Paid by the Fund:			
<i>Line 16a</i>	<i>Investment Expenses/CRIS Fees</i>			
<i>Line 16b</i>	<i>Federal Tax Payments</i>			
	Total Disbursements to Court/Other Not Paid by the Fund			
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
<i>Line 18a</i>	<i># of Claims Received this Reporting Period</i>			
<i>Line 18b</i>	<i># of Claims Received Since Inception of Fund</i>			
Line 19				
<i>Line 19a</i>	<i># of Claimants/Investors Paid This Reporting Period</i>			
<i>Line 19b</i>	<i># of Claimants/Investors Paid Since Inception of Fund</i>			

Receiver:

By: /s/ Michael S. Polsky
Michael S. Polsky, Receiver

Date: October 16, 2017

STANDARDIZED FUND ACCOUNTING REPORT
for HONEFI LLC TRUST ACCOUNT– Cash Basis

Receivership; Civil Court Docket No.
Reporting Period 7/1/2017 to 9/30/2017

FUND ACCOUNTING: SEC v. Estate of Loren W. Holzhuetter, et al.				
		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (as of 4/1/2017)		\$400,664.04	\$400,664.04
	<i>Increases in Fund Balance</i>			
Line 2	Business Income			
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous – Other			
	Total Funds Available (Lines 1 – 8)		\$400,664.04	\$400,664.04
	<i>Decreases in Fund Balance:</i>			
Line 9	Disbursements to Investors			
Line 10	Disbursements for Receivership Operations			
Line 10a	<i>Disbursements to Receiver or Other Professionals</i>			
Line 10b	<i>Business Asset Expenses</i>			
Line 10c	<i>Personal Asset Expenses</i>			
Line 10d	<i>Investment Expenses</i>			
Line 10e	<i>Third-Party Litigation Expenses</i>			
	1. Attorney Fees			
	2. Litigation Expenses			
Line 10f	<i>Tax Administrator Fees and Bonds</i>			
Line 10g	<i>Federal and State Tax Payments</i>			
	Total Disbursements for Receivership Operations		\$0	\$0
Line 11	Disbursements for Distribution Expenses Paid by the Fund			
Line 11a	<i>Distribution Plan Development Expenses:</i>			
	1. Fees:			
	Fund Administrator.....			
	Independent Distribution Consultant (IDC)			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	Total Plan Development Expenses			
Line 11b	<i>Distribution Plan Implementation Expenses:</i>			
	1. Fees:			
	Fund Administrator.....			
	IDC.....			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	2. Administrative Expenses:			
	3. Investor Identification:			
	Notice/Publishing Approved Plan.....			
	Claimant Identification.....			

	Claims Processing.....			
	Web Site Maintenance/Call Center.....			
	4. Fund Administrator Bond:			
	5. Miscellaneous:			
	6. Federal Account for Investor Restitution (FAIR):			
	Reporting Expenses			
	<i>Total Plan Implementation Expenses</i>			
	Total Disbursements for Distribution Expenses Paid by the Fund			
Line 12	Disbursements to Court/Other			
Line 12a	<i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i>			
Line 12b	<i>Federal Tax Payments</i>			
	Total Disbursements to Court/Other			
	Total Funds Disbursed (Lines 9-11):		\$0	\$0
Line 13	Ending Balance (as of 6/30/2017):		\$400,664.04	\$400,664.04
Line 14	Ending Balance of Fund – Net Assets:		\$400,664.04	\$400,664.04
Line 14a	<i>Cash & Cash Equivalents</i>		\$400,664.04	\$400,664.04
Line 14b	<i>Investments</i>			
Line 14c	<i>Other Assets or Uncleared Funds</i>			
	Total Ending Balance of Fund – Net Assets		\$400,664.04	\$400,664.04
OTHER SUPPLEMENTAL INFORMATION:				
		Detail	Subtotal	Grand Total
	<i>Report of Items NOT To Be Paid by the Fund:</i>			
Line 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	<i>Plan Development Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator.....			
	IDC.....			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	2. Administrative Expenses			
	3. Miscellaneous			
	<i>Total Plan Development Expenses Not Paid by the Fund</i>			
Line 15b	<i>Plan Implementation Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator.....			
	IDC.....			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan.....			
	Claimant Identification.....			
	Claims Processing.....			
	Web Site Maintenance/Call Center.....			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	<i>Total Plan Implementation Expenses Not Paid by the Fund</i>			
Line 15c	<i>Tax Administrator Fees & Bonds Not Paid by the Fund</i>			

	Total Disbursements for Plan Administration Expenses Not Paid by the Fund			
Line 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund			
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received this Reporting Period			
Line 18b	# of Claims Received Since Inception of Fund			
Line 19				
Line 19a	# of Claimants/Investors Paid This Reporting Period			
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			

Receiver:

By: /s/ Michael S. Polsky
Michael S. Polsky, Receiver

Date: October 16, 2017